# Become a registered user guide

Registering as a user allows you to:

- complete an online application for bankruptcy, NAP or DRO through our application wizard
- update your contact details and advise any changes in circumstances
- check the status or details of your insolvency directly
- apply for consent to travel if you are bankrupt
- it is easier and quicker to file a claim online if you are owed money
- view a list of claims and check progress of claims you have filed electronically
- view the status of insolvencies where you have filed claims
- link your RealMe account with your details held at the Insolvency and Trustee Service
- as the Administrator of an Organisation, you can add new users and set the levels of access your users have to online services

# Setting up your online services account

Creating an online account with the Insolvency and Trustee Service allows you to complete your transactions with us online.

There are 2 steps to setting up an account — ensuring you have a RealMe<sup>®</sup> login, and choosing the type of account you need.

## 1. Ensure you have a RealMe<sup>®</sup> login

To create an online account you must have a RealMe<sup>®</sup> username and password.

What is RealMe<sup>®</sup>? RealMe<sup>®</sup>

### If you already have a RealMe® login

Select the Login button at the top of the page if you:

- already have a RealMe® username and password that you have already created, or
- have a RealMe<sup>®</sup> username and password from another agency.

#### Login with RealMe

You've been redirected here so you can log in with RealMe
Username
Password
Forgot Username or Forgot Password?
LOGIN

#### Create a RealMe login

To access this service you need a RealMe login.

You'll be able to access a range of services with a single username and password. RealMe is designed to protect your privacy and security.

CREATE YOUR REALME LOGIN

Get a RealMe<sup>®</sup> login

### Step 1: If you don't already have a RealMe<sup>®</sup> login:

- 1. Select the Create link at the top right corner of this page.
- Select Create a RealMe<sup>®</sup> login and follow the instructions to create a username and password. Important Note: You must have an email address to be able to create a RealMe<sup>®</sup> username and password.



3. After you've created your username and password, select Next to start creating your online account. You will need to select one of the options as shown below:

Canan .	NEW ZEALAND INSOLVENCY AND TRUSTEE SERVICE	DRO Register	Insolvency Register
• •	User Registration	Create account   L	ogin
0	Your RealMe account does not appear to be linked to an insolvency user a migrate over? Yes - I want to migrate my existing insolvency user over	account. Do you have an existing insolvency user	account you wish to
	No - I want to register as a new insolvency user		

4. Follow the instructions in <u>Step 2 User Registration Detail</u>

### **Step 2: Complete the User Registration Details**

- 1. Enter your first and last name into the mandatory boxes.
- 2. Add your Address Details. These will start to populate once you begin to type. If you live overseas or your address does not populate, select the Manually Enter Address option to complete the details.
- 3. Enter your Contact Details, providing an email address is mandatory and your telephone number.

INSOLVENCY AND TRUSTEE SERVICE		DRO Register Insolvency Register
♠ User Registration		Create account   Login
Undo User Registration Detail		Save
Name		
First name Required	Last name Required	]
Address Details		
Care of Street name and number		
Start typing to search for an address Manually Enter Address		
Contact Details		
Email address Required	Verify email address Required	]
Phone number + Add Additional Phone Number		
Organisation Detail		
Do you want to register on behalf of an Organisation? Ves No		
Check this box to confirm that you have read our "Terms I Click here to read our Terms & Conditions Click here to read our Privacy Statement	L Conditions' and 'Privacy Statement'	
Undo		Save

- 4. Organisation Details.
  - a. If you are registering a logon for your own use: for example you would like to enter into an insolvency procedure yourself, or file a claim for money you are owed. Select the No option.
  - b. If you are registering on behalf of an Organisation; for example, if you will be using the logon as part of your job, select the Yes button.

Organisation Detail	
Do you want to register on behalf of an Organisation?	
• Yes	
No	
Organisation name	
Required	

- c. Complete the mandatory Organisation details including name, street address and email address. Also add a phone number if possible.
- 5. To complete the registration process, read and confirm that you have read and understood our 'Terms & Conditions' and 'Privacy Statement' by checking the box.
- 6. Select Save.
- 7. If your Organisation is already in our system you will receive the following message:

<ul> <li>User Registration</li> </ul>	Create account   Login
A record already exists for Sharon's Test Org.	
Unde	Save
User Registration Detail	

In such cases, <u>contact us</u> directly to confirm your next steps to access these details.

# I have used the Insolvency and Trustee Service before

If you have used the Insolvency and Trustee Services before to lodge a claim or enter into an insolvency procedure, you will already have a User Registration record with us.

In order to 'link' to your record, please follow the steps below:

Step 1: RealMe®

Go through the RealMe<sup>®</sup> set up as outlined above.

Step 2: User Registration

1. Once the RealMe login has been completed, you will see the following screen. Select the top option Yes - I want to migrate my existing insolvency user over

NEW ZEALAND INSOLVENCY AND TRUSTEE SERVICE		DRO Register Insolvency Register
• U	Jser Registration	Create account   Login
0	Your RealMe account does not appear to be linked to an insolve migrate over?	ency user account. Do you have an existing insolvency user account you wish to
	O Yes - I want to migrate my existing insolvency user over	
	No - I want to register as a new insolvency user	

2. Enter in your existing username and password as requested. To complete the step, select Submit.

User Registration		Create account   Login
our Existing Insolvency Login		
Username	cy login details so we can link you to your RealMe account.	
Password		
	Submit	

3. You will them be taken to your personal Dashboard. From your Dashboard you will have access to our online services.

# I have received an Activation Link email from my Organisation Administrator

Once you have been added to an Organisation by the Administrator, you will receive an email which includes an activation link and activation code.

1. To continue, open the email and click on the activation link and copy the Activation Code.

Please find enclosed your Insolvency and Trustee Service User Account activation code. Follow the steps below to finish setting up your account:

- 1. Go to https://app.uat.insolvency.govt.nz/ui/user-registration/activation
- 2. Enter in the activation code supplied in this email
- 3. Read the Terms & Conditions and Privacy Statement. Confirm it by ticking the check box
- 4. Select the Activate Button

Logon with your username and password via RealMe to complete the account activation process

Activation Code:

2. Enter the Activation Code. Tick the Terms and Conditions checkbox and select Activate.

Please enter your User Account Activation c hyperlink, you will need to activate your acc	ode as shown in correspondence from the Ministry of Business, Innovation and Employment. If you received an email with an activation ount from that email by clicking on the link.
lser account activation code	
mail address	
Check this box to confirm that you have read	our 'Terms & Conditions' and 'Privacy Statement'
lick here to read our Terms & Conditions	
lick here to read our Privacy Statement	

3. At this point you will be directed to enter an existing RealMe or create a new one.