



INSOLVENCY AND TRUSTEE SERVICE

www.insolvency.govt.nz | 0508 INSOLVENCY | 0508 467 658

Return your completed form to the Insolvency and Trustee Service via email to applications@insolvency.govt.nz

Declaration with respect to a trust

Before processing of your application can be completed, you need to ask someone (such as a solicitor or accountant) who has knowledge of the affairs of the trust named below to complete the following statement and return it to the Official Assignee.

1. Applicant Details

Last name:

Estate Number:

First name(s):

I confirm the following in relation to

Yes **No**
(If yes, provide detail)

Has the debtor transferred any property/assets to the Trust?

☐☐

Is the debtor owed any money by the Trust?

☐☐

Does the debtor owe any money to the Trust?

☐☐

Is it possible for the debtor to derive any income or other benefits from the Trust during the next 12 months

If yes what is expected?

☐☐

What is the total value of liabilities owed by the Trust?

Has the debtor personally guaranteed any Trust debts e.g. a secured loan on the property, any unsecured loans? (If yes, creditor names, addresses and debt amounts must be provided) Yes ☐ No ☐

The Trust's creditor information

Creditor name	Creditor address	Amount

I am aware that it is an offence under s440 Insolvency Act 2006 to make a false or misleading statement to the Official Assignee.

Signature (by person other than the Applicant):

Name of signatory

Date

Nature of relationship with the Trust, i.e. Trustee, Settlor, Beneficiary, Accountant, Solicitor: